

Chase Stapleton

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EDUCATION

The University of Texas at Austin Bachelor of Science | *Electrical and Computer Engineering Honors* Spring 2027
Bachelor of Business Administration | *Canfield Business Honors*
GPA: 3.73/4.00 | SAT: 1540/1600 (M: 800)

WORK EXPERIENCE

Fortitude Advisors – *Investment Banking Summer Analyst*; Austin, TX May 2024 – August 2024
Boutique bank providing M&A and capital raising advisory services for middle-market technology and technology-enabled businesses
• Contributed to initial due diligence and CIM production for two \$40mm sell-side deals in document management and cybersecurity
• Compiled tiered buyer list including 250 relevant strategic buyers and financial sponsors with industry adjacent portfolio companies

Ameriprise Financial, Azimont Group – *Financial Planning Intern*; Plano, TX June 2023 – August 2023
Private wealth advisory practice with \$800 million under management in a discretionary portfolio across fixed income and equities
• Constructed over 30 comprehensive financial profiles, calculating client net worth and cash flow to forecast retirement timelines
• Determined required minimum distributions for 200 clients to optimize tax efficiency on inherited individual retirement accounts

Liberty Mutual Group – *Information Technology Intern*; Plano, TX June 2021 – July 2021
• Renovated Tech Support's intranet webpage in HTML to implement improved user interface, doubling active member participation
• Shadowed product owner of Liberty Mutual's Tech Support Bot, learning about user optimization and agile development processes

PROJECTS

Global Bond Yield Predictive Analysis – *Quantitative Finance* Summer 2024
Python-based linear regression models forecasting G10 government bond yields using historical Bloomberg data from 11 economies
• Engineered multi-horizon (1-100 days) linear regression models by leveraging 10+ years of yield data, achieving a mean R^2 of 0.87
• Developed a threshold-based yield-spread trading strategy, identifying underperformance relative to traditional momentum signals

Donkey Kong Arcade Reconstruction – *Embedded Systems* Spring 2024
Microcontroller-based reimplementing of Nintendo's iconic 1981 arcade game using MSPM0G3507 hardware, developed with C
• Implemented interrupt-driven gameplay logic to accurately manage player movement inputs, obstacle timings, and sprite rendering
• Integrated ADC-based slide potentiometer input, DAC-generated sound effects, and LCD interface featuring multi-language support

LEADERSHIP EXPERIENCE AND ACTIVITIES

Wall Street for McCombs Leadership Program (WSFM) – *Member* Fall 2024 – Present
Selected among 73 students for highly competitive, Dean-sponsored program focused on growing future McCombs Wall Street leaders
• Train in valuation methods, including public comparable analyses, discounted cash flow analyses, and leveraged buyout models creation
• Interface with investment banking and private equity alumni on New York for McCombs Board to boost UT presence on Wall Street

Texas Equity Group (TEG) – *Education Director* Fall 2023 – Present
Selected in class of 12 to participate in rigorous finance curriculum and develop investment theses for \$20k+ L/S equity portfolio
• Pitched positions including short COIN and long ASPN theses using discounted cash flow analysis with focus on mispricing and catalysts
• Wrote 20+ reports analyzing market trends, financial news, and resulting effects on equity performance to audience of over 40

Delta Tau Delta Fraternity, Gamma Iota Chapter – *Honor Board Committee* Fall 2023 – Present
• Exercised sound judgment in the review and adjudication of 10+ intra-fraternity disciplinary cases, ensuring fairness and policy adherence
• Raised \$1,000+ for B+, a charity that supports children with cancer, and tutored underprivileged elementary students two times per week

CASH Club Corp – *Director of Curriculum Development* Fall 2021 – Spring 2023
Non-profit organization with the mission of expanding financial literacy and investing skills through student-led high school clubs
• Created 18-lesson curriculum on investing fundamentals distributed to 50+ club branches, reaching 2,000+ students across five continents
• Developed 100+ social media posts on stock market current events, industry primers, and competitor analyses to engage 1,600+ following

HONORS

• UT ECB Honors Program – *Selected as one of 20 finalists from hundreds of UT ECE and Business applicants* Fall 2023
• XIV CyberPatriot Gold Open Division Semi-Finalist (7/835) Spring 2022
• New York Dance Festival Ballroom Dance Junior National Finalist (5/60) Spring 2020
• Eagle Scout – *Designed and built 20-foot wheelchair ramp and platform for therapeutic horseback riding program* Fall 2019

ADDITIONAL INFORMATION

Computer Skills: Assembly, C, GitHub, Java, KiCad, Microsoft Excel / PowerPoint / Word, Python, R, Terminal, Verilog, Vivado
Interests: Backpacking, Ballroom Dance, *Catan*, Coding, Darts, Fantasy Football, French Horn, Golf, Pickleball, *Star Wars*, *Sudoku*